



Order Filed on October 9, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)**

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In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

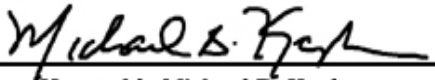
Case No. 22-19361 (MBK)

Jointly Administered

**FINAL DECREE CLOSING CERTAIN
CHAPTER 11 CASES AND GRANTING RELATED RELIEF**

The relief requested on the following passed is hereby **ORDERED**.

DATED: October 9, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

Upon the *Wind-Down Debtors' Motion for Final Decree Closing Certain Chapter 11 Cases and Granting Related Relief* (the "Motion") for entry of this "Order" pursuant to Sections 105(a) and 350(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 3022-1 of the of the United States Bankruptcy Court for the District of New Jersey (the "Local Rules"), as well as contemplated by the *Revised Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement Relating to the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code on a Final Basis and (II) Confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1660 in Lead Case No. 22-19361] (the "Confirmation Order") and Article IV.M of the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* (attached as Exhibit A to the Confirmation Order, the "Plan"), (a) issuing a final decree and closing the Fully Administered Cases as set forth on Schedule 1 attached hereto, (b) authorizing the Wind-Down Debtors to amend the schedule of Fully Administered Cases by submitting a proposed form of order to the Court, and without further notice or hearing, and (c) granting such related relief as this Court deems just and proper, all as more fully set forth in the Motion; and the Court having determined just cause exists for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

2. The Fully Administered Cases listed on Schedule 1 annexed hereto are hereby closed.

3. Notwithstanding the possible application of Bankruptcy Rules 6004(g), 7062, 9014, or otherwise, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

4. In lieu of filing individual closing reports in each of the Fully Administered Cases, a consolidated closing report with respect to all of the Chapter 11 Cases shall be filed in the case of BLOCKFI INC., Case No. 22-19361 (MBK) (the "Lead Case").

5. Within thirty (30) days of the entry of this Order, the Wind-Down Debtors and/or the Plan Administrator shall file with the Court the first quarter, second quarter, third quarter and fourth quarter 2024 Post-Confirmation Quarterly Reports (UST Form 11-PCR) for the Fully Administered Cases and provide copies to the Office of the United States Trustee (the "Quarterly Fee Statements").

6. The Wind-Down Debtors and/or the Plan Administrator shall timely pay any and all statutory fees due to the United States Trustee pursuant to 28 U.S.C. §1930(a)(6) including, but not limited to the third and fourth quarters of 2024 for the Fully Administered Cases (as well as any other outstanding statutory fees and costs as of the date of this Order) within ten (10) days of filing of the Quarterly Fee Statements.

7. Should the Wind-Down Debtors and/or the Plan Administrator fail to file any and all outstanding Quarterly Fee Statements, provide disbursement information or pay statutory fees within the time-frame set forth above, or otherwise comply with this Order, the Fully Administered Cases will be reopened, *nunc pro tunc*, to the date this Order is entered, upon submission of a Certification of Default by the United States Trustee, by and through counsel, on five (5) days'

notice to the Wind-Down Debtors/Plan Administrator and counsel to the Wind-Down Debtors/Plan Administrator, without the need for filing a separate motion, to reopen the cases. The Wind-Down Debtors consent to the reopening of these cases pursuant to the procedures as set forth herein.

8. To the extent the Wind-Down Debtors seek to close any other cases or amend the list of Fully Administered Cases, the Wind-Down Debtors shall provide appropriate notice and schedule a hearing.

9. Entry of this Final Decree is without prejudice to the rights of any party in interest to seek to reopen any of the Fully Administered Cases for cause shown.

10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Final Decree, or as further described in the Plan.

11. The Wind-Down Debtors are authorized to take all actions necessary to effectuate the relief granted in this Final Decree.

10. The Clerk of Court shall enter a copy of this Final Decree in each of the Fully Administered Cases.

SCHEDULE 1

Fully Administered Cases

Case Number	Debtor
22-19370-MBK	BlockFi Investment Products LLC
22-19374-MBK	BlockFi Lending II LLC

In re:
BlockFi Inc.
Debtor

Case No. 22-19361-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Oct 09, 2024

User: admin
Form ID: pdf903

Page 1 of 11
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 11, 2024:

Recip ID	Recipient Name and Address
db	+ BlockFi Inc., c/o M3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019-5905

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 11, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 9, 2024 at the address(es) listed below:

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Alan Stuart Maza	on behalf of Creditor Securities and Exchange Commission mazaa@sec.gov mazaa@sec.gov
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Allen I Gorski	on behalf of Creditor Nancy Fout agorski@gorskiknowlton.com
Allen Joseph Underwood, II	on behalf of Interested Party Genesis Global Holdco LLC Genesis Global Capital, LLC and Genesis Asia Pacific Pte. Ltd.

District/off: 0312-3

User: admin

Page 2 of 11

Date Rcvd: Oct 09, 2024

Form ID: pdf903

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District/off: 0312-3

User: admin

Page 3 of 11

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Form ID: pdf903

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District/off: 0312-3

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Page 4 of 11

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Page 5 of 11

Date Rcvd: Oct 09, 2024

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District/off: 0312-3

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Page 6 of 11

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District/off: 0312-3

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Page 7 of 11

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District/off: 0312-3

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Page 8 of 11

Date Rcvd: Oct 09, 2024

Form ID: pdf903

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District/off: 0312-3

User: admin

Page 9 of 11

Date Rcvd: Oct 09, 2024

Form ID: pdf903

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District/off: 0312-3

User: admin

Page 10 of 11

Date Rcvd: Oct 09, 2024

Form ID: pdf903

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District/off: 0312-3

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Page 11 of 11

Date Rcvd: Oct 09, 2024

Form ID: pdf903

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